

45

Total Transactions*
(including add-ons)

15

Average Years Senior
Team Working Together

Radial Equity Partners is a private equity firm focused on investing in middle-market businesses serving consumer and industrial markets. We are dedicated to sectors where we have relevant prior experience and a network of industry relationships to support our management teams.

Investment Approach

We invest in companies that enjoy defensible market positions and sustainable competitive advantages. We believe that businesses with these attributes provide a strong foundation for continued growth and profitability. We bring operational resources to help our management partners succeed and achieve our collective objectives.

We Are...

- Passionate about helping our companies achieve success
- Supportive partners focused on accelerating growth and enhancing profitability
- Relationship-driven and committed to investing in talent and resources
- Experienced in identifying and completing add-on acquisitions to serve new and existing customers
- Focused on creating long-term value for all stakeholders with a consistent, repeatable strategy and process

Example End Markets Our Companies Serve

- Building Products & Construction
- Chemicals
- Consumer Products
- Food & Beverage
- General Industrial
- Healthcare
- Home Improvement
- Nutrition
- Pharmaceutical
- Personal Care
- Utility & Infrastructure
- Water & Wastewater
- Vehicle Aftermarket



Investment Criteria



Size

Generally \$50MM to \$200MM of equity capital; Greater than \$7MM in EBITDA; Add-ons of any size



Geography

North America with experience in Europe



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